
Christopher K. Pegg

Senior Vice President, Senior Director of Planning
Western Region



Chris is the Senior Director of Planning for the Western region of Wells Fargo Private Bank. Mr. Pegg leads a team of 35 wealth planning managers, strategists and planners who develop and implement custom wealth plans for clients based on a thorough understanding of each client's personal values and vision for their legacy. Chris speaks and writes frequently on matters relating to tax law and wealth planning and has been quoted on multiple occasions in the New York Times and other national publications.

Prior to joining Wells Fargo, Mr. Pegg focused on the needs of high net-worth clients in private practice. This representation included business succession, complex estate planning techniques, charitable giving and probate matters as well as income taxation, corporate and partnership taxation, business entity formation and asset protection.

Chris also ran a Family Office for a real estate development group for a number of years structuring asset protection and business succession techniques as well as estate planning vehicles for the owners and their families.

Mr. Pegg earned a Master of Laws in Taxation from the University of Florida and is Board Certified in the area of Tax Law. Chris is also a Certified Financial Planner TM Professional.

Chris lives in Solana Beach, California with his wife and three children.

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