

STEVEN A WEINTRAUB

Steven has a Master's Degree in Financial Planning and is a Certified Financial Planner.

Steven is the Managing Partner of West Coast Financial, the oldest (to the best of his knowledge) FEE ONLY financial advisory firm in Santa Barbara.

He has been an adjunct professor at San Diego State University, teaching the Financial Planning capstone course for students attaining a B.S. in Financial Planning.

He is a Past-President of the Board for the Santa Barbara chapter of the Estate Planning Council and Past-President of the board of trustees for Hope School District. He has chaired the Investment Committee for the Channel Island Chapter of the YMCA and chaired the Investment Committee and served on the board of directors for Direct Relief.

He has spoken to national audiences for the National Estate Planning Council and the American Institute of Certified Public Accountants (AICPA).

He is married, has two grown daughters and enjoys skiing and the SB Wine culture.